

FSC GCC Fixed Income Report

20/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	1.97	5.375	100.29	100.79	4.95	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	21.97	6.500	101.81	102.54	6.28	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.24	4.750	99.41	99.83	4.89	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.83	5.625	100.69	101.21	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.83	6.750	103.73	104.49	6.37	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.85	6.250	103.81	104.41	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.85	7.000	106.80	107.51	6.40	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.61	6.750	103.59	104.10	5.04	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.61	7.375	110.94	111.55	5.49	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.24	4.875	99.08	99.76	4.93	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.62	5.932	100.31	100.74	4.66	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	0.99	4.750	99.64	99.75	5.01	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.13	3.958	99.77	99.81	5.46	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.64	5.200	99.67	99.86	5.26	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.15	5.196	99.48	99.67	5.36	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.13	5.125	99.08	99.38	5.34	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.88	5.800	100.71	101.04	5.59	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.10	6.625	103.35	103.65	5.32	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.08	101.25	10.34	04/06/2026	6.51	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.07	3.125	94.27	94.70	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.12	3.125	98.51	98.81	4.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.20	1.625	91.64	92.08	4.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.49	3.000	65.93	66.58	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.49	1.875	85.00	85.43	4.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.56	4.125	82.27	83.00	5.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.56	3.125	97.16	97.52	4.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.53	3.125	68.06	68.75	5.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.07	3.875	77.77	78.50	5.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.95	1.700	85.53	85.95	4.41	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.36	4.000	65.44	66.31	6.81	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	7.97	3.625	84.96	85.73	5.90	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.53	5.625	94.95	95.63	6.46	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.85	6.250	84.62	85.49	7.53	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.85	7.000	101.01	101.54	5.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.85	5.250	90.97	91.74	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.85	4.250	95.19	95.85	5.86	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.49	5.450	93.09	93.76	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.16	5.625	92.29	92.95	6.66	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.24	9.750	124.38	125.19	4.31	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.84	6.400	112.61	113.44	5.10	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.50	6.750	101.74	102.43	6.12	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.50	6.000	84.53	85.35	7.44	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.83	5.250	91.26	91.92	5.87	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.08	4.000	99.81	100.06	2.95	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.08	4.500	98.45	98.94	4.74	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.07	4.375	98.57	99.04	4.64	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.59	3.250	92.09	92.62	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.59	2.900	98.95	99.29	4.16	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	4.95	0.625	88.44	89.15	3.02	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	2.96	3.625	97.05	97.53	4.53	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.04	6.370	102.40	103.04	5.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.31	6.260	100.21	100.37	4.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.66	5.793	100.88	101.51	5.15	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.24	6.885	100.39	100.53	4.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.92	6.354	100.76	101.21	4.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.44	6.302	100.48	100.91	4.15	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.62	6.875	115.36	116.15	5.39	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.61	6.500	110.76	111.46	5.17	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.61	6.500	110.71	111.42	5.18	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.68	6.500	103.68	104.36	5.79	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.28	6.850	110.13	110.98	5.60	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.54	6.875	100.48	101.00	4.94	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.64	8.375	106.36	106.91	6.21	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.07	6.500	99.87	100.82	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.58	6.250	101.94	102.57	5.70	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.60	7.500	102.93	103.11	6.18	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	2.95	5.825	101.21	101.70	5.18	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.37	5.865	100.98	101.55	5.13	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.46	5.863	101.39	101.90	5.24	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	2.99	5.683	100.86	101.35	5.18	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.84	5.815	100.92	101.52	5.20	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.85	5.486	100.13	100.55	5.84	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.36	5.307	99.90	100.40	4.96	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.03	5.813	100.48	100.96	4.81	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.89	7.750	101.47	101.69	5.72	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.94	6.875	101.64	101.84	5.84	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.94	8.000	104.04	104.27	6.74	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.89	6.146	101.45	102.17	5.77	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.85	5.802	100.55	101.09	5.35	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.67	5.841	100.79	101.23	5.32	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.91	5.845	100.25	100.92	5.60	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.95	6.115	102.57	103.00	5.63	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.47	5.539	100.26	100.76	5.19	-	AT MATURITY	USD

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